



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Savanaha Haro (GUARD/P)

Case No. 02CEPR00147

Atty Brungess, Julia A.

Atty Jones, Julie C.

Petition for Termination

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED TO 4-8-13</u></b> At Petitioner's request
<b>DOD:</b>		
<b>Cont. from</b>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	
<input type="checkbox"/>	<b>Verified</b>	
<input type="checkbox"/>	<b>Inventory</b>	
<input type="checkbox"/>	<b>PTC</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	
<input type="checkbox"/>	<b>Pers.Serv.</b>	
<input type="checkbox"/>	<b>Conf. Screen</b>	
<input type="checkbox"/>	<b>Letters</b>	
<input type="checkbox"/>	<b>Duties/Supp</b>	
<input type="checkbox"/>	<b>Objections</b>	
<input type="checkbox"/>	<b>Video Receipt</b>	
<input type="checkbox"/>	<b>CI Report</b>	
<input type="checkbox"/>	<b>9202</b>	
<input type="checkbox"/>	<b>Order</b>	
<input type="checkbox"/>	<b>Aff. Posting</b>	
<input type="checkbox"/>	<b>Status Rpt</b>	
<input type="checkbox"/>	<b>UCCJEA</b>	
<input type="checkbox"/>	<b>Citation</b>	
<input type="checkbox"/>	<b>FTB Notice</b>	
<b>Reviewed by:</b> skc		
<b>Reviewed on:</b> 3-20-13		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 1 - Haro</b>		

Atty Pena, Elena K (pro per Petitioner/former guardian)

Atty Kruther, Heather (for the Public Guardian/current guardian)

**Filing of Inventory & Appraisal**

<b>Age: 12 years</b>	<b>ELENA PENA</b> , sister, was appointed Guardian of the Person and Estate on 07/26/11 and Letters were issued on 07/28/11. Minute order dated 6/12/12 removed Elena Pena and appointed the Public Guardian.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 022112, 050112, 061212, 081312, 100112, 012813</b>  <u><b>Minute Order 10-1-12:</b></u> Counsel advises the Court that the Public Guardian has received a check from MetLife. The Court notes for the record that a blocked account is no longer needed given the appointment of the Public Guardian. The Court authorizes \$300 per month to the guardian for the benefit of the minor.  <u><b>Minute Order 1-28-13:</b></u> Matter continued to 4-2-13  <b>As of 3-20-13, nothing further has been filed.</b>  1. Need current status report including status of the Prudential Account valued at \$32,058.81.  2. First account is now due.					
<b>Cont. from 022112, 050112, 061212, 081312, 100112, 012813</b>	An <b>Order to Deposit Money Into Blocked Account</b> was signed 07/26/11 ordering all funds of the minor to be placed in a blocked account.						
<b>Aff.Sub.Wit.</b>	<b>Notice of Taking Possession or Control of an Asset of Minor or Conservatee filed 09/28/11 by Metlife Total Control Account</b> reflects that the guardian, Elena Pena, has taken control of the minor's assets in the amount of \$211,865.50 from Metlife.	<table border="1"> <tr><td><b>Reviewed by:</b> KT / skc</td></tr> <tr><td><b>Reviewed on:</b> 3-20-13</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 2 – Robinson-Cervantes</b></td></tr> </table>	<b>Reviewed by:</b> KT / skc	<b>Reviewed on:</b> 3-20-13	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 2 – Robinson-Cervantes</b>
<b>Reviewed by:</b> KT / skc							
<b>Reviewed on:</b> 3-20-13							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 2 – Robinson-Cervantes</b>							
<b>Verified</b>	<b>Receipt for Blocked Account filed on 1/11/12.</b> (Signed by the Guardian and not a bank official.)						
<b>Inventory</b>	Inventory and Appraisal filed on 1/11/12 showing the estate valued at \$244,116.64.						
<b>PTC</b>	<b>Minute order dated 6/12/12 states</b> no appearances. The Court removes Elena Pena as Guardian of the Estate. The Public Guardian is appointed forthwith to pursue the status of the assets which includes MetLife.						
<b>Not.Cred.</b>	<b>Please see additional page</b>						
<b>Notice of Hrg</b>							
<b>Aff.Mail</b>							
<b>Aff.Pub.</b>							
<b>Sp.Ntc.</b>							
<b>Pers.Serv.</b>							
<b>Conf. Screen</b>							
<b>Letters</b>							
<b>Duties/Supp</b>							
<b>Objections</b>							
<b>Video Receipt</b>							
<b>CI Report</b>							
<b>9202</b>							
<b>Order</b>							
<b>Aff. Posting</b>							
<b>Status Rpt</b>							
<b>UCCJEA</b>							
<b>Citation</b>							
<b>FTB Notice</b>							

**Status Report filed on 9/24/12 states** on 9/4/12 Deputy Public Guardian Renee Garcia sent letters to MetLife and Prudential Annuities to notify them that the Public Guardian is now guardian of the estate. To date Deputy Garcia has not heard back from either MetLife or Prudential.

Deputy Garcia met with Ms. Pena on 9/19/12. Ms. Pena was relieved that the Public Guardian is now involved as guardian of the estate.

The Public Guardian requests clarification regarding the receipts. It is unclear whether it is Ms. Pena or the Public Guardian who should now obtain the receipts signed by the financial institutions. Furthermore, does the Court require an inventory and appraisal be filed in addition to the receipts that will be filed?

The Public Guardian's office requests the next status hearing be set out 90 days from the date of this hearing to allow time of the financial institutions to respond and for the Public Guardian's office to file an inventory and appraisal if needed.

**Notice of Taking Possession or Control of an Asset of Minor or Conservatee** filed on 9/24/12 showing the Public Guardian has taken control of the MetLife Total Control Account with a current balance of \$217,073.65.

**Status Report filed 1-25-13 states** the Public Guardian has still been unable to marshal the assets from Prudential. On 1-23-13, the representative said they did not receive the letter or it was not in the computer. A letter was sent via fax that day. Prudential said it would take 3-5 days to process the check and have it sent to the Public Guardian. Accordingly, Public Guardian requests that a new status hearing be set for at least 60 days from now for the account.

DOD: 2/19/2012		<b>YOSHIKO UMANMIZUKO</b> , Executor, is petitioner.  Accounting is waived.  I & A - \$197,027.00 POH - ???  Executor - waived.  Attorney (statutory) - \$6,910.00  Distribution, pursuant to Decedent's Will, is to:  Yoshiko Umanmizuko - ???	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>OFF CALENDAR. Amended Petition filed and set for hearing on 4/29/13.</b>  1. Petition does not include a property on hand schedule. California Rules of Court 7.550(b)(4).  2. Order does not comply with Local Rule 7.6.1A. Need new order.	
Cont. from 022613				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			W/
<input checked="" type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			6/19/12
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			

Reviewed by: KT
Reviewed on: 3/21/13
Updates:
Recommendation:
File 3 - Yamaguchi

Jacob Kizirian DOD: 2-24-06	DONALD KIZIRIAN and NORMAN KIZIRIAN, Successor Trustees, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
Virginia Kizirian DOD: 6-21-05	Petitioners state they the Settllors transferred the real property located at 2690 E. Adams in Fresno to be held as part of the trust estate pursuant to quitclaim deed in 1994.	
Aff.Sub.Wit.	However, in 2004, the Settllors executed a Deed of Trust for a Home Equity Line of Credit against the property for a \$315,000.00 loan from GreenPoint Mortgage Funding, Inc. In 2005, the Settllors executed a Deed of Trust to secure a \$432,000.00 loan from GreenPoint Mortgage Funding, Inc., as well as another Deed of Trust for further equity (\$50,000.00).	
✓ Verified	In order to secure the loans, the lender required the property be deeded to the Settllors individually through grant deed, which was executed 5-10-04 and recorded 5-19-04.	
Inventory	After recording the new grant deed and securing the loans through the deeds of trust, the Settllors inadvertently failed to transfer the real property back to the trust as originally intended.	
PTC	Petitioners request the Court confirm and declare that the real property is an asset of the Trust held by Petitioners as Successor Trustees pursuant to Probate Code §850(a)(3)(B).	
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-20-13
		Updates:
		Recommendation:
		File 5 - Kizirian

**Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 1-13-13</b>		<b>KENNETH W. PRICE</b> , Son, is Petitioner and requests appointment as Administrator with Full IAEA with bond of \$80,000.00.  Full IAEA – <i>Need publication</i>  Decedent died intestate  Residence: Fresno Publication: <i>Need publication</i>  Estimated value of estate: Real property: \$77,400.00  Probate Referee: Steven Diebert	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need proof of publication pursuant to §8120.</b>  <b>Note:</b> If petition is granted, Court will set status hearings as follows:  <ul style="list-style-type: none"> <li><b>Friday, 6-14-13 at 9:00 a.m. in Dept. 303</b> for filing of bond</li> <li><b>Friday, 9-6-13 at 9:00 a.m. in Dept. 303</b> for filing of inventory and appraisal; and</li> <li><b>Friday, 9-5-14 at 9:00 a.m. in Dept. 303</b> for filing of first account and/or petition for final distribution.</li> </ul> Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W	
<input type="checkbox"/>	<b>Aff.Pub.</b>	X	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc <b>Reviewed on:</b> 3-20-13 <b>Updates:</b> <b>Recommendation:</b> <b>File 6 - Straight</b>

Atty Wall, Jeffrey L., sole practitioner (for Petitioner Jenny Aster)

**Petition for Letters of Administration; Authorization to Administer Under IAEA  
(Prob. C. 8002, 10450)**

<b>DOD: 2/4/2013</b>		<b>JENNY ASTER</b> , daughter, is Petitioner and requests appointment as Administrator without bond. <i>(All heirs nominate Petitioner and waive bond.)</i>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		Full IAEA — ?	1. Need Affidavit of Publication pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9.  2. Item 5(a)(2)(b) of the <i>Petition</i> states Decedent's spouse is deceased. Item 8 of the <i>Petition</i> does not include the name and date of death of deceased spouse pursuant to Local Rule 7.1.1(D).  <b>Note:</b> If petition is granted, Court will set status hearings as follows: • <b>Friday, September 6, 2013 at 9:00 a.m. in Dept. 303</b> for filing of inventory and appraisal; and  • <b>Friday, June 6, 2014 at 9:00 a.m. in Dept. 303</b> for filing of first account and/or petition for final distribution.  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Decedent died intestate.	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	Residence — Fresno	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Publication — <b>Need</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
<input type="checkbox"/>	<b>Aff.Pub.</b>	X	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>	Probate Referee: <b>Steven Diebert</b>	
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

## Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

<b>Age: 6</b>		<b>TEMP GRANTED EX PARTE EXPIRES 4-2-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note: This petition pertains to Emily only.</u> Alicia's Paternal Grandmother Maria Amparo Huerta was appointed as her guardian on 10-3-12.
		<b>JUDITH JONES</b> , Paternal Grandmother, is Petitioner.	<ol style="list-style-type: none"> <li>1. Need UCCJEA (Form GC-120) containing child's residence history and other pertinent information.</li> <li>2. Need Notice of Hearing.</li> <li>3. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Anita Villareal (Mother)</li> </ol>
		Father: <b>BRIAN K. JONES</b> - Nominates, consents, and waives notice	
		Mother: <b>ANITA VILLAREAL</b>	
		Paternal Grandfather: Stephen E. Jones	
		Maternal Grandfather: Raul Villareal	
		Maternal Grandmother: Sylvia Garza	
		<b>Petitioner states</b> there have been many occasions when Emily has come to Petitioner's home not knowing where her mommy was or because she was hungry. On 2-7-13 a neighbor brought Emily to the church where Petitioner was and Emily ran to Petitioner and said she couldn't find her mommy. Upon taking her back that evening to where her mother was staying at the time, Petitioner chose to bring her home with her instead due to drug activity where the mother was staying. Petitioner also states she was approached on 3-9-13 by a neighbor who witnessed the mother pulling Emily's hair and yanking her arm and telling her to shut the f___ up. Petitioner states she has also witnessed this type of behavior from the mother. Petitioner states the mother is now homeless and it is in Emily's best interest to remain with Petitioner.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	X	
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	X	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>	X	
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 3-20-13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 8 – Sanchez &amp; Villarreal</b>

<b>Age: 10</b>		<b>TEMP DENIED 1-30-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>CATHY LOU ROMERO</b> , Paternal Grandmother, is Petitioner.	<u><b>Need Court Investigation Report and clearances.</b></u>
		Father: <b>ROMALDO NANEZ, JR.</b>	<b>1. If any of the siblings are age 12 or older, need proof of service pursuant to Probate Code §1511 and Cal. Rules of Court 7.51 on the siblings and the adult with whom they reside.</b>
	<b>Aff.Sub.Wit.</b>	- <i>Nominates, consents and waives notice</i>	
✓	<b>Verified</b>	Mother: <b>GUADALUPE HERRERA</b>	
	<b>Inventory</b>	- <i>Consents and waives notice</i>	
	<b>PTC</b>	Paternal Grandfather: Romaldo Nanez, Sr.	
	<b>Not.Cred.</b>	- <i>Consents and waives notice</i>	
	<b>Notice of Hrg</b>	Maternal Grandfather: John Herrera	
	<b>Aff.Mail</b>	- <i>Consents and waives notice</i>	
	<b>Aff.Pub.</b>	Maternal Grandmother: Irene Moncada	
	<b>Sp.Ntc.</b>	- <i>Consents and waives notice</i>	
	<b>Pers.Serv.</b>	Siblings: Raymond Martinez, Jr., Jeramiah Martinez, Olivia Martinez, Michael Herrera, Seasen Nanez (ages not provided)	
✓	<b>Conf. Screen</b>	<b>Petitioner states</b> pursuant to TDM held by CPS, the child will be placed with Petitioner due to general neglect and emotional abuse.	
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>	<b>Court Investigator Samantha Henson to provide report, clearances.</b>	
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>	X	
	<b>Clearances</b>	X	
✓	<b>Order</b>		
	<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
	<b>Status Rpt</b>		<b>Reviewed on:</b> 3-20-13
✓	<b>UCCJEA</b>		<b>Updates:</b>
	<b>Citation</b>		<b>Recommendation:</b>
	<b>FTB Notice</b>		<b>File 9 - Herrera</b>

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.  
1820, 1821, 2680-2682)**

<b>Age: 98</b>		<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>MONTIE S. DAY</b> , son, is Petitioner and requests appointment as Conservator of the Person and Conservator of the Estate without bond and with Probate Code § 2590 powers.		1. Need <b>Duties of Conservator</b> . 2. Need Receipt for viewing conservatorship video. 3. Need <b>Citation for Conservatorship</b> . 4. Need <b>Notice of Hearing</b> . 5. Need proof of personal service at least 15 days before the hearing of the <b>Citation for Conservatorship</b> with <b>Notice of Hearing</b> and a copy of the <b>Petition for Conservatorship</b> on the proposed conservatee. 6. Need proof of service by mail at least 15 days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Conservatorship</b> on: - Nicole Anne Day - Derrell O. Day - Mary Ankrom - Lavern Heasty 7. Need Order and Letters. 8. It is unclear whether the Petitioner is requesting medical consent powers. The Petition is not marked at item 1 (f) re: lack of capacity, but is marked at item 9 of the Petition stating that the proposed conservatee lacks capacity. Further, the Petition requests that the court take judicial notice of the capacity declarations that have been filed in connection with the proposed conservatee's trust matter. Need clarification. 9. Petitioner requests appointment without bond; however, effective 1/1/2008, pursuant to CRC 7.207, except as otherwise provided by statute, every conservator or guardian of the estate appointed after 12/31/2007, must furnish a bond, including a reasonable amount for the cost of recovery to collect the bond under Probate Code 2320(c)(4)). Per information provided in the Petition, bond should be set at \$25,960.00. Bond calculation worksheet in the file for reference. 10. Petitioners are requesting the court grant powers under Probate Code § 2590, which powers are outlined in § 2591; however, pursuant to Local Rule 7.15.2 - it is the policy of the court to grant a guardian or conservator only those independent powers necessary in each case to administer the estate. A request for all powers described in Probate Code § 2591 will not be granted by the court. Each independent power requested must be justified by, and narrowly tailored to the specific circumstances of that case. Any powers so granted must be specified in the order and in the Letters of Guardianship or Conservatorship.	
<b>Cont. from</b>		<b>Estimated Value of the Estate</b> Personal property - \$10,000.00 Annual income- 13,600.00 <b>Total - \$23,600.00</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>				
<input checked="" type="checkbox"/>	<b>Verified</b>				
<input type="checkbox"/>	<b>Inventory</b>				
<input type="checkbox"/>	<b>PTC</b>				
<input type="checkbox"/>	<b>Not.Cred.</b>				
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	<b>Aff.Mail</b>	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	<b>Aff.Pub.</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Letters</b>	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	<b>Duties/Supp</b>	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	<b>Objections</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Video Receipt</b>	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	<b>CI Report</b>	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	<b>9202</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Order</b>	<input checked="" type="checkbox"/>			
		<b>Petitioner alleges</b> that Ms. Day suffers from dementia and Alzheimer's disease and has since before 2008. She has been incompetent to both manage her finances and/or resist fraud/undue influence since 2008. Ms. Day is currently residing in a care facility and requires total care. The management of Ms. Day's trust is currently being adjudicated in case 10CEPR00998 and Petitioner asks that the court take judicial notice of two physician's certificates attesting to Ms. Day's incompetence in that matter. Petitioner is requesting the power to sell personal or real property (other than the personal residence of the conservatee) of the estate without court confirmation and the power to pay, collect, compromise, or otherwise adjust claims, debts, or demands upon the conservatorship as described in subdivision (a) of § 2501, 2502 or 2504, or to arbitrate any dispute described in § 2406. Petitioner is requesting to be appointed without bond and states that in 1993, while competent, Ms. Day nominated him to serve as successor trustee of her trust and to serve without bond.			
		<b>Court Investigator Jennifer Daniel filed a report on – NEED REPORT.</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			<b>Reviewed by:</b> JF	
<input type="checkbox"/>	<b>Status Rpt</b>			<b>Reviewed on:</b> 03/21/13	
<input type="checkbox"/>	<b>UCCJEA</b>			<b>Updates:</b>	
<input type="checkbox"/>	<b>Citation</b>	<input checked="" type="checkbox"/>		<b>Recommendation:</b>	
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>		<b>File 10 - Day</b>	

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

<b>Age: 19</b>		<p><b>ELVEDA HERRERA</b>, Maternal Grandmother and Adoptive Mother, and <b>DARLENE SCOTT</b>, Maternal Aunt and Adoptive Sister, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.</p> <p><b>Voting rights affected</b></p> <p><b>Capacity Declaration was filed 2-21-13.</b></p> <p><b>Petitioners state</b> the proposed Conservatee suffers from Retts Syndrome. She is completely nonverbal and has the cognitive ability of about an 18-month old child. She is able to walk but requires assistance with all other tasks from dressing and eating to personal hygiene matters, and requires constant care and supervision. She used to talk, but lost the ability as her disease progressed. She attends Reedley Monta Vista. She graduated in 2012, but will continue to attend school daily for two years.</p> <p><b>Court Investigator Jo Ann Morris filed a report on 3-15-13.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>Court Investigator advised rights on 3-11-13</b></u></p> <p><u><b>Voting rights affected – need minute order</b></u></p>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>			W
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input checked="" type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input checked="" type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3-20-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11 - Alvarado</b></p>	

Atty Ferri, Sabino J.L. (Pro Per – Son / Named Co-Executor – Petitioner)

Atty Ferri, Pasqua Carmela (Pro Per – Daughter / Named Co-Executor – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 5-23-12</b>		<b>SABINO J.L. FERRI, son, and PASQUA CARMELA FERRI, daughter</b> , both Named Co-Executors without bond, are Petitioners.  Full IAEA – <i>Need publication</i>  Will dated 9-25-03  Residence: Fresno Publication: <i>Need publication</i>  Estimated value of estate: Personal property:     \$   50,000.00 Annual income:         \$   24,000.00 Real property:          \$  325,000.00 Total:                     \$  399,000.00  Probate Referee: Rick Smith	<b>NEEDS/PROBLEMS/COMMENTS:</b>		
			<b>2. Need proof of publication pursuant to §8120.</b>  <b>Note:</b> If petition is granted, Court will set status hearings as follows:  <ul style="list-style-type: none"> <li><b>Friday, 9-6-13 at 9:00 a.m. in Dept. 303</b> for filing of inventory and appraisal; and</li> <li><b>Friday, 9-5-14 at 9:00 a.m. in Dept. 303</b> for filing of first account and/or petition for final distribution.</li> </ul> Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		S/P		
<input checked="" type="checkbox"/>	<b>Verified</b>				
<input type="checkbox"/>	<b>Inventory</b>				
<input type="checkbox"/>	<b>PTC</b>				
<input type="checkbox"/>	<b>Not.Cred.</b>				
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>				
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		w		
<input type="checkbox"/>	<b>Aff.Pub.</b>		x		
<input type="checkbox"/>	<b>Sp.Ntc.</b>				
<input type="checkbox"/>	<b>Pers.Serv.</b>				
<input type="checkbox"/>	<b>Conf. Screen</b>				
<input checked="" type="checkbox"/>	<b>Letters</b>				
<input type="checkbox"/>	<b>Duties/Supp</b>				
<input type="checkbox"/>	<b>Objections</b>				
<input type="checkbox"/>	<b>Video Receipt</b>				
<input type="checkbox"/>	<b>CI Report</b>				
<input type="checkbox"/>	<b>9202</b>				
<input checked="" type="checkbox"/>	<b>Order</b>				
<input type="checkbox"/>	<b>Aff. Posting</b>				
<input type="checkbox"/>	<b>Status Rpt</b>				
<input type="checkbox"/>	<b>UCCJEA</b>				
<input type="checkbox"/>	<b>Citation</b>				
<input type="checkbox"/>	<b>FTB Notice</b>				
			<b>Reviewed by:</b> skc		
			<b>Reviewed on:</b> 3-20-13		
			<b>Updates:</b>		
			<b>Recommendation:</b>		
			<b>File 12 - Ferri</b>		

**First Amended Petition for Probate of Will and for Letters Testamentary,**

### **Authorization to Administer Under Independent Administration Estates Act**

<b>DOD: 1-27-13</b>			<b>MARI ANN BASINGER</b> , Daughter and <u>Named Alternate Executor</u> , is Petitioner and requests that <b>KATHY SOPHIA SCHEIDT</b> , Daughter and <u>Named Executor without bond</u> , be appointed as Executor with Full IAEA without bond.
	<b>Aff.Sub.Wit.</b>	S/P	Full IAEA – Need publication
✓	<b>Verified</b>		
	<b>Inventory</b>		Will dated 1-11-13
	<b>PTC</b>		
	<b>Not.Cred.</b>		Residence: Fresno Publication: <i>Need publication</i>
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w	Estimated value of estate: Personal property:     \$ 9,000.00 Real property:         \$60,000.00 Total:                     \$69,000.00
	<b>Aff.Pub.</b>	X	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		Probate Referee: Rick Smith
	<b>Letters</b>	X	
	<b>Duties/Supp</b>	X	
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>	X	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCC/JEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

<b>NEEDS/PROBLEMS/COMMENTS:</b>
1. <b>Need Duties and Liabilities of Personal Representative (DE-147) and Confidential Supplement (DE-147S) from Kathy Sophia Scheidt.</b>
2. <b>Need proof of service of Notice of Petition to Administer Estate to <u>all persons listed at #8 of the petition</u> and in the will pursuant to Probate Code §8110.</b>
3. <b>Need proof of publication pursuant to §8120.</b>
4. <b>Need order.</b>
5. <b>Need letters signed by Kathy Sophia Scheidt.</b>
<b>Note:</b> If petition is granted, Court will set status hearings as follows: <ul style="list-style-type: none"><li>• Friday, 9-6-13 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and</li><li>• Friday, 9-5-14 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution.</li></ul>
Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 3-20-13
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 13B - Collins</b>

Age: 5 months		<b>TEMP GRANTED EX PARTE EXPIRES 4-2-13</b>  <b>STEPHANIE ROBERTSON</b> , Paternal Aunt, is Petitioner.  Father: <b>JOSHUA ARRON EDWARD ROBERTSON</b> Mother: <b>DOMANIQUE NICHOLE KITCHENER</b> Paternal Grandfather: Orval Dean Robertson Paternal Grandmother: Denise Diane Fannon Maternal Grandfather: Unknown Maternal Grandmother: Unknown  <b>Petitioner states</b> the mother is a sex offender who violated parole. The police found her with her baby and drugs around the minor. The mother was arrested and is currently in Madera County Jail. She has a hearing on 4-9-13 with possibility of release. CPS Worker visited the mother in jail and the mother told her that when she is released she plans to come to Petitioner's home and take Serenity. Petitioner states the mother's older child resides with the father out of state. The father is currently in the Fresno County Jail.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need clarification as to the spelling of the mother's last name and minor's last name. It appears two ways in the documents: <u>Kichener</u> or <u>Kitchener</u> ?  2. Need Notice of Hearing.  3. Need proof of personal service of Notice of Hearing with a copy of the Temp Petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Joshua Arron Edward Robertson (Father) - Domanique Nichole Kitchener (Mother)	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc Reviewed on: 3-21-13 Updates: Recommendation: File 14 – Robertson-Kichener		

## Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 2		TEMP GRANTED EX PARTE EXPIRES 4-2-13	NEEDS/PROBLEMS/COMMENTS:
		MONICA CHRISTINA ROSAS, Maternal Aunt, is Petitioner.	<p><u>Note:</u> This Probate Court does not have jurisdiction to make orders regarding this child as there is an <u>active</u> family law case with orders as of 3-11-13 and a continued hearing date of 3-26-13. Petitioner may be instructed to seek joinder to the family law action per Local Rule 7.15.7.</p>
		Father: <b>ROBERT GILBERT GOMEZ</b> Mother: <b>SHARYN ELIZONDO</b> - Consents and waives notice	<p>1. Need Notice of Hearing.</p> <p>2. Need proof of personal service of Notice of Hearing at least five Court days prior to the hearing per Probate Code §2250(e) on: - Robert Gilbert Gomez (father)</p>
Aff.Sub.Wit.		Paternal Grandfather: <b>Sebastian Gilbert Gomez</b> Paternal Grandmother: Deceased Maternal Grandfather: <b>Richard Elizondo</b> - Consents and waives notice Maternal Grandmother: Deceased	
Verified			
Inventory		<p><b>Petitioner states</b> both parents are unsuitable to care for the minor. Both have criminal histories and Petitioner believes the father continues to use illegal drugs. Petitioner states the father has sole custody and the mother has supervised visits, however, on 2-16-13, the father went to stay with the mother because he did not have a place to stay, and on 2-19-13, left the minor unsupervised with the mother. The mother, fearing she would be in trouble for having been left alone with the baby, reported herself to CPS. CPS came to the home and determined that the father had abandoned the minor, and placed the minor in Petitioner's care. Later, the father broke into the mother's home and stole several items, which were found on him later by law enforcement (police report attached). He was arrested.</p>	
PTC			
Not.Cred.		<p>Petitioner state she attended a family law hearing with the mother on 3-11-13 and realized that the minor will not be safe with either parent because the mother needs help, and the father came to court either high on drugs or coming off drugs. He does not have a home and moves around.</p>	
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: skc

Reviewed on: 3-21-13

Updates:

Recommendation:

File 15 - Gomez